

Index Performance				News				
Global Indices				Indian Equities:				
	LTP	1D Chg	1D % Chg.	Market may open higher				
Dow 30	34,502.51	210.22	0.61%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 18 points at the opening bell.				
S&P 500	4,297.50	5.7	0.13%	*Overseas, Asian stocks were mixed Thursday on concerns about the more contagious delta strain of Covid-19 and looked ahead to a U.S. payrolls report.				
FTSE 100	7,037.47	-50.08	-0.71%	Corporate News				
DAX	15,531.04	-159.55	-1.02%	*Vodafone Idea: The telecom operator cut down its net loss by 39.5 per cent YoY in the fourth quarter FY21 to Rs 7,022 crore on the back of lower operating and exceptional expenses. In the same quarter of the previous year, it had posted a net loss of Rs 11,643 crore. The figure, however, widened 55 per cent on a sequential basis.				
Nikkei 225	28,683.86	-107.67	-0.37%	*SpiceJet: The airline reported narrowing of net loss to Rs 235.3 crore for the quarter ended March 2021, and announced that it will raise up to Rs 2,500 crore to ensure long-term growth and sustainable operations.				
Nasdaq	14,503.95	-24.38	-0.17%	*Jet Airways: Jalan Kalrock Consortium, the winning bidder for the grounded Jet Airways, will make a total cash infusion of Rs 1,375 crore in the airline and lenders will take a steep haircut on their exposure as they will receive an upfront payment of just Rs 185 crore under the approved resolution plan.				
Indian Indices								
	LTP	1D Chg	1D % Chg.					
Nifty 50	15,721.50	-26.95	-0.17%					
BSE Sensex	52,482.71	-66.95	-0.13%					
Nifty Bank	34,772.20	-238.1	-0.68%					
NIFTY Midcap 100	26,970.75	69.65	0.26%					
NIFTY Smallcap 100	9,733.75	21.25	0.22%					
Forex Rates								
	LTP	1D Chg	1D % Chg.					
USD/INR	74.336	0.046	0.06%	*Tata Steel: The process to merge Tata Steel BSL with Tata Steel has been advanced, the steel major's Chairman N Chandrasekaran said on Wednesday. Tata Steel had won the bid to acquire debt-laden Bhushan Steel Ltd (BSL) in insolvency proceedings. It was later renamed as Tata Steel BSL Ltd.				
EUR/INR	88.095	-0.2685	-0.30%					
GBP/INR	102.643	-0.137	-0.13%	*JSW Steel: The country's leading steelmaker JSW Steel is planning to invest another Rs 25,115 crore by 2024-25 to ramp up its capacity to 37.5 million tonnes (MT) per annum, its Chairman and Managing Director Sajjan Jindal said in a message to its shareholders.				
JPY/INR	0.6696	-0.0025	-0.37%	Indian Economy				
Commodities				*The government on Wednesday removed import restrictions on refined palm oil till December 31 this year, a move which could help increase availability of the commodity in the domestic market and bring down prices.				
Crude Oil WTI	5486	-6	-0.11%	Global Economy				
Natural Gas	275.6	3.4	1.25%	*China's factory activity expanded at a softer pace in June, as the resurgence of Covid-19 cases in the export province of Guangdong and supply chain woes drove output growth to the lowest in 15 months, a private survey showed on Thursday.				
Gold	46994	155	0.33%	NSE Indices / Sectoral Performance				
Silver	69484	410	0.59%					
Aluminium	198.1	-0.65	-0.33%					
Copper	719.3	-2.2	-0.30%					
Fund Flows								
	Gross Purchase	Gross Sales	Net Buy/Sales					
Cash/(Rs Crores)								
FII	6057.48	7704.14	-1,646.66					
DII	6171.14	4650.96	1520.18					
F&O								
FI Index Fut	3964.62	3517.94	446.68					
FI Index Opt	392653.72	392248.75	404.97					
Market Volatility								
	Latest	1D Chg	1D % Chg.					
BOPE VIX	15.83	-0.19	-1.19%					
INDIA VIX	16.50	-0.80	-4.62%					
10 yrs Gsec Yield								
	Latest	1D Chg	1D % Chg.					
US	1.47	0.029	2.01%	Indian ADR Stocks				
India	6.05	0.00	-0.08%					
Nifty Supports								
	S3	S2	S1					
Nifty	15571	15631	15681	Nifty Resistance				
				R3				
				15871				
				R2				
				15811				
				R1				
				15761				
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	661.98	668.12	671.18	677.32	680.38	686.52	689.58
TCS	Tata Consultancy Services Limited	3,288.83	3,313.67	3,332.33	3,357.17	3,375.83	3,406.67	3,419.33
ASIANPAINT	Asian Paints Limited	2,937.42	2,961.53	2,981.77	3,006.88	3,026.12	3,050.23	3,070.47
INFY	Infosys Limited	1,552.08	1,562.07	1,571.03	1,581.02	1,589.98	1,599.97	1,608.93
TITAN	Titan Company Limited	1,697.95	1,713.05	1,725.15	1,740.25	1,752.35	1,767.45	1,779.55
UPL	UPL Limited	765.67	778.13	786.07	798.53	806.47	818.93	826.87
ICICIBANK	ICI Bank Limited	616.23	623.02	627.23	634.02	638.23	645.02	649.23
DRREDDY	Dr. Reddy's Laboratories Limited	5,321.10	5,363.05	5,384.90	5,426.85	5,448.70	5,490.65	5,512.50
ULTRACEMCO	UltraTech Cement Limited	6,608.60	6,679.30	6,724.65	6,795.35	6,840.70	6,911.40	6,956.75
WIPRO	Wipro Limited	536.73	539.37	542.73	545.37	548.73	551.37	554.73
ITC	ITC Limited	200.18	201.37	202.03	203.22	203.88	205.07	205.73
IOC	Indian Oil Corporation Limited	104.73	106.17	107.03	108.47	109.33	110.77	111.63
KOTAKBANK	Kotak Mahindra Bank Limited	1,642.68	1,670.57	1,687.73	1,715.62	1,732.78	1,760.67	1,777.83
TECHM	Tech Mahindra Limited	1,063.30	1,073.30	1,085.00	1,095.00	1,106.70	1,116.70	1,128.40
HDFCBANK	HDFCBank	1,476.17	1,485.13	1,491.07	1,500.03	1,505.97	1,514.93	1,520.87
ONGC	Oil & Natural Gas Corporation Limited	112.38	114.72	116.28	118.62	120.18	122.52	124.08
HINDUNILVR	Hindustan Unilever Limited	2,415.00	2,439.00	2,457.00	2,481.00	2,499.00	2,523.00	2,541.00
LT	Larsen & Toubro Limited	1,461.00	1,478.25	1,488.90	1,506.15	1,516.80	1,534.05	1,544.70
AXISBANK	Axis Bank Limited	729.25	737.90	743.20	751.85	757.15	765.80	771.10
HDFC	Housing Development Finance Corporation Limited	2,418.80	2,445.50	2,461.60	2,488.30	2,504.40	2,531.10	2,547.20
NTPC	NTPC Limited	113.15	114.65	115.45	116.95	117.75	119.25	120.05
HCLTECH	HCL Technologies Limited	970.03	975.52	980.48	985.97	990.93	996.42	1,001.38
INDUSINDBK	Indusind Bank Limited	993.52	1,002.83	1,008.92	1,018.23	1,024.32	1,033.63	1,039.72
RELANCE	Reliance Industries Limited	2,062.88	2,076.97	2,094.48	2,108.57	2,126.08	2,140.17	2,157.68
BAJAJ-AUTO	Bajaj Auto Limited	4,075.00	4,097.40	4,119.20	4,141.60	4,163.40	4,185.80	4,207.60
BAJFINANCE	Bajaj Finance Limited	5,839.33	5,919.67	5,964.33	6,044.67	6,089.33	6,169.67	6,214.33
CIPLA	Cipla Limited	933.28	951.22	961.13	979.07	988.98	1,006.92	1,016.83
BAJAJFINSV	Bajaj Finserv Limited	11,666.40	11,865.70	11,970.95	12,170.25	12,275.50	12,474.80	12,580.05
SBIN	State Bank of India	409.97	414.13	416.57	420.73	423.17	427.33	429.77
ADANIPORTS	ADANI Ports	682.97	692.53	698.47	708.03	713.97	723.53	729.47
COALINDIA	Coal India Limited	142.87	143.98	145.17	146.28	147.47	148.58	149.77
GRASIM	Grasim Industries Limited	1,471.83	1,481.42	1,490.53	1,500.12	1,509.23	1,518.82	1,527.93
BHARTIARTL	Bharti Airtel Limited	518.72	521.53	524.77	527.58	530.82	533.63	536.87
POWERGRID	Power Grid Corporation of India Limited	224.83	228.42	230.43	234.02	236.03	239.62	241.63
MARUTI	Maruti Suzuki India Limited	7,318.80	7,405.70	7,472.80	7,559.70	7,626.80	7,713.70	7,780.80
TATAMOTORS	Tata Motors Limited	330.95	334.90	337.45	341.40	343.95	347.90	350.45
BPCL	Bharat Petroleum Corporation Limited	461.47	463.73	466.12	468.38	470.77	473.03	475.42
HEROMOTOCO	Hero MotoCorp Limited	2,859.00	2,878.20	2,891.60	2,910.80	2,924.20	2,943.40	2,956.80
HINDALCO	Hindalco Industries Limited	360.65	365.80	369.10	374.25	377.55	382.70	386.00
M&M	Mahindra & Mahindra Limited	760.55	768.00	774.50	781.95	788.45	795.90	802.40
TATASTEEL	Tata Steel Limited	1,126.63	1,144.72	1,154.83	1,172.92	1,183.03	1,201.12	1,211.23
JSWSTEEL	JSW Steel Limited	663.88	673.27	679.23	688.62	694.58	703.97	709.93
EICHERMOT	Eicher Motors Limited	2,591.58	2,628.37	2,651.43	2,688.22	2,711.28	2,748.07	2,771.13

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